"There is no hope of success for the person who does not have a central purpose or definite goal."

Count
wealth accountants

What are your most important goals associated with each Pool of Wealth?

Peace of mind wealth

- Easily accessible
- For emergencies
- Short term goals (less than 3 years)
- Cash Management Trust ideal

Goal	Cost	Deadline Date

Lifestyle wealth

- Easily accessible
- For choices in life before retirement
- Medium to long term goals (3 to 5+ years)
- Managed funds ideal

Goal	Cost	Deadline Date

Retirement wealth

- Medium to long term goals (3 to 5+ years)
- Can't access until over 65 years old
- For choices in retirement
- Tax advantaged investments
- Superannuation ideal

Goal	Cost	Deadline Date